

# ELITE SHARES

LIVE RICH.

## GENERAL INFORMATION AND APPLICATION

## **ELITE SHARES CONCEPT**

Elite Shares offers an exclusive club membership which provides high-net worth individuals and corporate executive's unlimited access to our increasing portfolio of destination properties, private jet charters and exotic automobiles. Unlike most fractional ownership clubs specializing in either destination properties, jet charters or automobiles alone, an Elite Shares Club membership provides total access to all of the above luxury amenities programs and more, through our strategic partnerships with some of the most reputable vendors and global exchange network available under one membership.

The Elite Shares membership will embellish our members with ceaseless amenities, premiere services and dedicated concierges. Elite Shares provides its' membership with an intelligent combination of second home atmospheres in exotic settings with private jet charters and a multitude of additional luxury amenities without the maintenance worries and headaches associated with ownership.

There continues to be an overwhelming response to a new vacation lifestyle club membership customized with you in mind; where everyday counts and the world is at your fingertips. No longer should you be limited to the mandatory booking days, charter hours spent up front and the schedules of fixed periods. The Elite Shares Club membership is flexible, simple and an extraordinary value.

## **MEMBERSHIP PRIVILEGES**

All members and their guests are entitled to use all of the exclusive residences, private jet charters and all luxury amenities. If a desired residence or amenity is not available, just ask, and the Elite Shares team will try to locate a luxury, private accommodation in your choice of destination, and include the services or amenity you would expect from an Elite Shares membership.

## **RESERVATION POLICY**

Your days, your charters are yours, totally. Members are not limited in the amount of space available and subject to advanced reservations. The reservation for all club amenities is classified as such purely for amenity purposes. Elite Shares provides a flex schedule based on per property, aircraft or automobile rental to accommodate your time requirement and gives you the most of your benefits.

## **MEMBERSHIP OVERVIEW**

An Elite Shares membership offers a simple approach to an array of possibilities and combines both flexibility and customization. Elite Shares will redefine the luxury amenities experience by offering a single membership fee as a flexible and affordable alternative allowing access to luxury vacation homes, private jets and exotic automobiles. Research shows that while most luxury club members could in fact afford a whole-owned vacation home, private jet, or other amenity, they most often elect to purchase a club interest. Using the logic of owning only the time that members will spend at their vacation residence, jet or other amenity makes perfect sense and offers the added benefit of services and amenities that would generally not be available with private ownership.

The Elite Shares Club Membership offers the benefits of unlimited use of vacation homes, jets, yachts and exotic car privileges with the prestige and exclusivity of a private club membership. This form of ownership provides services and amenities of the highest standards, while allowing the buyer to own a luxury amenity where cost matches usage.

## **MEMBERSHIP TYPES**

### *Individual membership*

The Elite Shares Individual Membership is designed for one principal partner with an optional spousal, or significant other that can be added as a partner. The individual and/or partner must be present during stay at any private residence or jet charter. Individuals pay an initial membership deposit including annual dues with refundable resignation equal to 100% of the original funds left on deposit. The deposit is refunded to the listed primary member. A transfer fee may apply. Members may add funds at any time for additional club amenities.

### **Corporate Membership**

The Elite Shares Corporate Membership allows approved employees and clients to vacation at the private residences, charter jets and reserve automobiles as well as take part in additional amenities offered without an accompanied member or additional fees. This plan also allows more than one residence or jet charter to be reserved on the same day. Guests must be over the age of twenty-five (25). The corporation pays the initial membership fee and annual dues with refundable resignation equal to 100% of the original funds left on deposit.

### **Common Stock Equity Fund Membership**

Approved CEO's, officers, or affiliates of public companies listed on the New York Stock Exchange (NYSE) or NASDAQ Stock Exchange may be entitled to deposit common stock within the Elite Shares Fund as initial funds and annual dues for club membership for usage of amenities. Certain restrictions may apply. Call an Elite Shares Club membership representative regarding this option today.

## **ELITE SHARES MEMBERSHIP OFFER**

Elite Shares offers an exclusive club membership which provides high-net worth individuals and corporate executive's unlimited access to our growing portfolio of destination properties, private jet charters and exotic automobiles.

Unlike most fractional ownership clubs specializing in either destination properties, jet charters or automobiles alone, an Elite shares club membership provides total access to all of the above luxury amenities programs and more, through our strategic partnerships with some of the most reputable vendors and global exchange network available under one membership.

The Elite Shares Club is currently offering registration into the Limited Charter Membership. Reserve your membership now to take advantage of special incentives and pricing structures during the official club through December 31, 2008. Only 150 members will be allowed to join at these exclusive offers.

Charter members will receive incentives such as:

- **Savings on both Individual and Corporate Membership plans**
- **Free Golf and/or Spa packages**
- **VIP access and seating to sporting and entertainment events including Super Bowl, World Series and private clubs throughout Las Vegas, New York and Miami.**
- **Eligibility to on-going specials every year for every Charter Member while maintaining active membership.**

# FREQUENTLY ASKED QUESTIONS

## CLUB MEMBERSHIP

### 1. What is Elite Shares?

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### 2. What are some of the major benefits that Elite Shares has to offer?

- a. Flexibility under one membership- members can choose amongst our entire portfolio of private residences, private jet charter vendors, exotic automobiles and are eligible for all additional luxury amenities. You will enjoy access to members' only amenities and concierge services.
- b. Ease of Vacationing- your designated membership representative will make membership and life easy by helping you determine where you would like to vacation, what services and amenities you would prefer during your stay and make all reservations seamless on your behalf. Whether your plans involve an Elite Shares residence with travel by private jet, or you are simply seeking an exotic automobile for a last minute drive to Napa Valley for the weekend, your membership representative will handle all the details.
- c. Value- for less than the cost of a down payment on a second vacation home, our members will have access to a world of options of luxury amenities under one membership. Unlike most fractional ownership clubs specializing in either destination properties, jets, exotic automobiles or other services, your Elite Shares Membership will provide total access to all of the above amenities and more through our strategic partnerships and with the most reputable vendors within the travel and leisure industry.

### 3. What is the cost of membership?

- a. There are two Membership Plans to choose from, both of which provide access to the same luxury residences and services that Elite Shares offers worldwide. If member chooses to leave Elite Shares for any reason, 100% of the original membership fee left on deposit is refundable after one (1) year of enrollment into Elite Shares.

There are two types of membership, **Premium** and **Lifestyle**.

Both categories allow Members access to all luxury amenities including all resort properties both national and international, private jet charters, exotic automobiles and additional amenities. Premium Members receive discounted rates on all properties and flat fee jet charter pricing and Lifestyle Members pay a slightly higher hourly and daily rate on all club amenities.

The number of new memberships each year is restricted so that we can maximize availability and protect our status as a private and exclusive club. This means that on average, your properties will only be occupied for approximately half of the year.

<b>Premium Membership</b>	
Premium Membership gives Members access to all of their luxury homes, jet charters and exotic cars throughout the year. Premium members are guaranteed best rate pricing on all club amenities.	
• Premium Membership Share:	\$188,000
• Annual Cost Contribution:	\$12,000

#### **Lifestyle Membership**

Looking for a smaller commitment but still want the service and access to all club amenities? The Lifestyles membership allows new members total access to amenities on a “pay as you go” basis. Lifestyle members pay the \$12,000 annual fee upon activation of membership and deposit funds on an as needed basis for all access to club amenities. Lifestyle members pay higher daily, hour and access fees for club amenities than premium members with full funds deposit.

• Lifestyle Membership Share:	Minimum Deposit: pay as you go
• Annual Cost Contribution:	\$12,000

First-year Annual Dues are paid when you activate.

Annual Dues are paid every year on your membership anniversary date.

## **DESTINATIONS AND PRIVATE RESIDENCES**

### **1. Where are the residences located and how do they compare to other luxury vacation clubs or accommodations?**

Elite Shares currently offers destinations which consist of private residences as well as Four Seasons, Ritz Carlton and St. Regis residences worldwide. Locations include Aspen, San Diego, Beverly Hills, St. Thomas, the Caribbean, New York, Mexico and South Africa. In most instances, our residences have at least 3 bedrooms and over three thousand square feet of living space. Besides the size and the ability to accommodate our members, compared to a luxury hotel, our residences can offer better privacy or our located in the middle of all the action a destination has to offer. Our residences are unique, and may be featured in magazines such as Robb Report, Conde Nast, Travel + Leisure, and boast designs by top architects and developers.

Elite Shares will provide residences through our global network and partner program that are located on beaches, in the mountains, in jungles, in metropolitan areas and within luxury resorts. No matter what the location, members can always be assured that the Elite Shares residence program and services will be complete.

### **A. How often can a member travel and use the residences?**

Elite Shares offers its members unlimited use of the club residences and amenities under agreement. Members may use their existing club account balance against any luxury amenity Elite Shares offers.

### **B. Does Elite Shares have a reservation policy?**

Yes. We have an open reservation policy in which members may reserve a specific residence 365 days in advance. Space available reservations are for 90 days to 1 day in advance.

## **JET CHARTERS**

The Elite Shares Jet Program was created for a singular purpose: to provide a safe, convenient and flexible alternative for those who are tired of the hassles and inconvenience of commercial air travel, and the rigid high-cost nature of fractional jet ownership. Elite Shares has partnered with a nationwide network of over 1,500 premium well-appointed jets, managed by the aviation industry's finest operators. Elite Shares members will enjoy the availability and savings of our corporate jet program with numerous choices of aircraft. Elite Shares is the first exclusive club to offer private residences, jet charter and additional luxury amenities under a single membership, saving our members the cost of hundreds of thousands of dollars and annual dues by purchasing three or more fractional memberships to have access to the same amenities.

## **EXOTIC AUTOMOBILES**

The Elite Shares club luxury automobile program will provide members with fractional use of high-valued and exotic automobiles across the country. Elite Shares members will enjoy the luxury of driving an array of premium vehicles including-Ferrari, Maserati, Lamborghini, Bentley, Porsche and Hummer free of the burdens of full-time ownership. All luxury vehicles include personalized instruction with door to door delivery and pick up to club destinations, 24/7 roadside assistance and meticulously maintained vehicles. Members must have valid proof of liability insurance at the time of use.

## **SERVICES AND AMENITIES**

### **1. What services are provided during a vacation?**

All members are provided with pre-arrival itinerary and confirmations, transportation services, concierge services, housekeeping and post-trip services. Whether planning a romantic honeymoon or anniversary vacation or corporate retreat holiday, needing concert or show tickets, or VIP access to private clubs, Elite Shares will provide assistance through every step or manage the entire experience.

### **2. Do members have access to resort-like amenities?**

Yes. In most club destinations, a member of Elite Shares will have access to resort style amenities including golf courses, beach clubs, spas, etc. In some instances, the member will and can have the service within the residence itself.

## **FINANCES**

### **1. How Do I know my membership investment is being managed?**

Elite Shares holds itself to financial transparency. Member funds will be held at Bank of America. All club members will receive monthly financial statements and indicators on a monthly basis showing credit balances. Elite Shares will keep in compliance with all regulations. Each Elite Shares member will receive a Bank of America Visa card titled in their name with complete access to funds from any Bank of America or ATM world wide. The Elite Shares Club Visa card will act as a prepaid debit card providing access as payment for all club amenities.

## GETTING STARTED

To start the membership process with Elite Shares, simply follow the steps outlined below.

Call Elite Shares direct at **310.651.3030**, or toll free at **866.598.0610** to speak with an Elite shares Membership Consultant, or visit [www.elitesharesclub.com](http://www.elitesharesclub.com) and use the Request Info page under membership to send us an email at **info@elitesharesclub.com**.

Review the Elite Shares Information

To Request an Invitation for Membership Now: All current membership documentation is available online in PDF format for download. Download the Elite Shares Membership Application online. Submit a \$1,000 refundable deposit to Elite Shares via check, wire transfer or credit card to secure your position while the application is being reviewed. Upon acceptance to Elite Shares the \$1,000 deposit will be applied to your new membership with Elite Shares with the balance being due with ten (10) days of acceptance.

Your membership Consultant will keep you informed throughout the membership process and continue to update you on additional services, destination residences, jet charters and additional luxury amenities as they become available. Once your initial membership fee and annual dues are received by Elite Shares, you may begin to take advantage of all the club amenities immediately through our online booking and reservations center.

### How do I join Elite Shares?

Becoming a member of Elite Shares is easy. Just send an email request for our corporate package, or give us a call at **866.598.0610** and we will put you in touch with a Membership consultant who can determine your need and discuss all the options of membership with you. Second, fill out the required Membership Application which may be downloaded online from our corporate website [www.elitesharesclub.com](http://www.elitesharesclub.com) and fax or email it back to the Elite Shares Club. Once you have applied and have been accepted, you will receive the complete Member Guide with all the information you need to start enjoying the many benefits of the Elite Shares Club membership. Depending on the number of applications, you may be placed on a wait list so that we can continually provide our members with the most opportunities to enjoy our exclusive luxury amenities while we increase our portfolio of private residences to accept new members. Once off the wait list, you can begin access to club amenities immediately.